

Item 1 Cover Page

SUPERVISED PERSON BROCHURE
FORM ADV PART 2B

Asher Ang



Main Office Address:
603 E. Broadway Street
Prosper, TX 75078

Tel: 305-595-8321
Fax: 866-247-6978

asherpaulang@protonmail.com

www.cprfinancial.net

This brochure supplement provides information about Asher Ang and supplements the CPR Financial & Insurance Services, Inc.'s brochure. You should have received a copy of that brochure. Please contact Asher Ang if you did not receive the brochure or if you have any questions about the contents of this supplement.

Additional information about Asher Ang (CRD #7526465) is available on the SEC's website at www.adviserinfo.sec.gov.

JANUARY 17, 2024

Brochure Supplement (Part 2B of Form ADV)
Additional Investment Advisor Representative – Asher Ang

- Year of birth: 1998
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Item 2 Educational Background and Business Experience

Educational Background:

- University of Oklahoma; J.D. of Law; 2021
- Dallas Baptist University; Bachelor of Arts in Political Science; 2018

Business Experience:

- Investment Advisor Representative; CPR Financial & Insurance Services, Inc. (06/2022 – Present)
 - Associate Attorney; Kelley Clarke, PLLC; (09/2021 – Present)
 - REXXFIELD Limited Company; Chief Legal Officer; (01/2023 – 01/2024)
 - PICDO, Inc.; Board Director and General Counsel; (01/2023 – 01/2024)
 - Legal Intern; Federman and Sherwood; (05/2020 – 08/2021)
 - Full-Time Student; (01/2012 – 05/2020)
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Item 3 Disciplinary Information

None to report.

Item 4 Other Business Activities

Mr. Ang is an Associate Attorney with Kelly Clarke, PLLC. Approximately 80% of his time is spent in this activity.

These practices are not a conflict of interest as they are not investment related and there will be no crossover clients.

Item 5 Additional Compensation

Mr. Ang receives compensation as an associate attorney, but he does not receive any performance based fees.

Mr. Ang may receive certain benefits from Gradient Investments, LLC (and/or its affiliated companies) based on achieving certain production thresholds. These thresholds are not based on the sale of any specific product or specific product type. These incentives include marketing assistance, access to technology, office support, and business trainings and trips. While some of these benefit the client, such as technology and training, some do not. This creates a conflict of interest because it gives an incentive to the representative to meet this threshold. This conflict is mitigated by disclosures, procedures and the firm's fiduciary obligation to place the best interest of the Client first. Clients are not required to use Gradient Investments, LLC or any of its affiliated companies.

Item 6 Supervision

Asher Ang is supervised by Charles P. Rosen, Owner/Chief Compliance Officer of CPR Financial & Insurance Services, Inc. Mr. Rosen reviews Mr. Ang's work through client account reviews, quarterly personal transaction reports as well as face-to-face and phone interactions. Charles P. Rosen can be contacted by phone at 877-431-6997 or by email at chuck@cprfinancial.net.

Item 7 Requirements for State-Registered Advisors

Arbitration Claims: None to report.

Self-Regulatory Organization or Administrative Proceeding: None to report.

Bankruptcy Petition: None to report.