

Item 1 Cover Page

**SUPERVISED PERSON BROCHURE**  
FORM ADV PART 2B

Asher Ang



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This brochure supplement provides information about Asher Ang and supplements the CPR Financial & Insurance Services, Inc.'s brochure. You should have received a copy of that brochure. Please contact Asher Ang if you did not receive the brochure or if you have any questions about the contents of this supplement.

Additional information about Asher Ang (CRD #7526465) is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

**JUNE 14, 2022**

**Brochure Supplement (Part 2B of Form ADV)**  
**Additional Investment Advisor Representative – Asher Ang**

- Year of birth: 1998
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**Item 2 Educational Background and Business Experience**

Educational Background:

- University of Oklahoma; J.D. of Law; 2021
- Dallas Baptist University; Bachelor of Arts in Political Science; 2018

Business Experience:

- Investment Advisor Representative; CPR Financial & Insurance Services, Inc. (06/2022 – Present)
  - Associate Attorney; Kelley Clarke, PLLC; (09/2021 – Present)
  - Legal Intern; Federman and Sherwood; (05/2020 – 08/2021)
  - Full-Time Student; (01/2012 – 05/2020)
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**Item 3 Disciplinary Information**

None to report.

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**Item 4 Other Business Activities**

Mr. Ang is an Associate Attorney with Kelly Clarke, PLLC. Approximately 80% of his time is spent in this activity.

This practice is not a conflict of interest as it is not investment related and there will be no crossover clients.

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**Item 5 Additional Compensation**

Mr. Ang receives compensation as an associate attorney, but he does not receive any performance based fees.

Mr. Ang may receive certain benefits from Gradient Investments, LLC (and/or its affiliated companies) based on achieving certain production thresholds. These thresholds are not based on the sale of any specific product or specific product type. These incentives include marketing assistance, access to technology, office support, and business trainings and trips. While some of these benefit the client, such as technology and training, some do not. This creates a conflict of interest because it gives an incentive to the representative to meet this threshold. This conflict is mitigated by disclosures, procedures and the firm's fiduciary obligation to place the best interest of the Client first. Clients are not required to use Gradient Investments, LLC or any of its affiliated companies.

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**Item 6 Supervision**

Asher Ang is supervised by Charles P. Rosen, Owner/Chief Compliance Officer of CPR Financial & Insurance Services, Inc. Mr. Rosen reviews Mr. Ang's work through client account reviews, quarterly personal transaction reports as well as face-to-face and phone interactions. Charles P. Rosen can be contacted by phone at 877-431-6997 or by email at [chuck@cprfinancial.net](mailto:chuck@cprfinancial.net).

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**Item 7 Requirements for State-Registered Advisors**

*Arbitration Claims:* None to report.

*Self-Regulatory Organization or Administrative Proceeding:* None to report.

*Bankruptcy Petition:* None to report.